MUG 2015
MISER USERS GROUP
ANNUAL MEETING
CONNECT
JOIN
INTERSECT
NETWORK
MENTOR
UNITE
ATTACH
APPLY
Hyatt Grand Cypress • Orlando, Florida • May 3 - 6, 2015
SHARE THE VISION
CREATING CONNECTIONS
SHARE THE VISION
Hyatt Grand Cypress • Orlando, Florida • May 3 - 6, 2015
Welcome to MUG 2015! Out of the numerous conference options you have to choose from, I am very thankful that you chose to join us at the 34th annual MUG conference here in Orlando FL at the beautiful Hyatt Grand Cypress. I trust you seized the opportunity to bring some family with you to enjoy the warm weather, especially those of you from the NE where you probably thought you traded places with Alaska this last winter!

Creating Connections is the theme of this year’s conference and my hope is that you do just that. Whether you are connecting with a colleague from another FI, creating a connection with a solution provider or simply connecting the dots between where you are today and how to do something more efficiently, I challenge you to make a point to create as many connections as possible.

MUG is a unique forum where ideas, solutions, problems/issues and vision can be discussed amongst some extremely knowledgeable industry professionals, namely yourselves! We all learn from each other as the “dialogue” takes place facilitated by quality session content intentionally put together by your MUG EC. The MUG EC has put both thought and effort into planning a conference that we trust will provide a really good return on your investment as you engage with others for the few days we are together.

We are very grateful to our Platinum Sponsors, FIS MISER and Unisys/Burroughs, who will be featured in our Exhibit Hall along with our valued Affiliate MUG Member vendors. Please make a point to leverage the quality exhibit hall that will be there for you. Be sure and seize those moments to rekindle vendor relationships while talking shop with your colleagues. Vendor sponsorship is what allows MUG to deliver a quality conference in nice accommodations, so please make the most of your time in the Exhibit Hall.

MUG 2015 is action packed with plenty of intriguing content that you should be able to leverage for the benefit of yourself and your FI. Please take the time to review the MUG brochure and identify those sessions that you want to participate in. We are quite excited about the FBI being willing and available to present to MUG on topics such as Bank Fraud and Cyber Crime. In addition, please check out the Thursday classes available where you can do a deeper dive into subjects of interest and grow your knowledge in a particular area.

Similar to past conferences, the attire for the entire conference is casual to include all social events. Depending on your internal thermometer, you may want to consider bringing a sweater should the air conditioning prove too cool at times. Please find time to create some “quality connections” with the pool, golf course and theme park activities which are all in close proximity to this beautiful hotel.

I am really looking forward to having a great conference as we all seek to create connections in various ways at MUG 2015!

Brad Grant
Chair, MISER Users Group
Wings Financial Credit Union (MN02)
Thank you for your Above & Beyond support!

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LOCUM  MVi  VERAFIN
**SUNDAY, MAY 3**

6:00 - 11:00 am  
Vendor Showcase Decorator Setup  
Regency Hall

8:00 am - 4:00 pm  
FIS Showcase Setup  
Regency Hall

10:00 am - 7:00 pm  
Registration Open  
Registration 1 & 2

11:00 am - 12:00 pm  
MUG Executive Committee Meeting  
Magnolia B - C

11:00 am - 4:00 pm  
Exhibitor Setup  
Regency Hall

12:00 - 12:50 pm  
Executive Committee/Sub Group Chairs Luncheon  
Magnolia B - C

1:00 - 1:50 pm  
ACI Users Session  
Grand Cypress H

1:00 - 1:50 pm  
MISER BA Users Group  
Grand Cypress I

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**FIS Product Café B**  
**Financial Crime Management**  
**Grand Cypress I**

FIS’ Financial Crime Management solutions offer more effective and efficient means to help you maintain compliance and fight fraud. Part of the FCM suite, the FIS Prime™ is a comprehensive, integrated solution for AML compliance. With hosted or on-site deployment options available, the product suite monitors four specific target areas – BSA, EDD, OFAC and Legal Reporter – covering transaction surveillance, money laundering and sanctions monitoring.

3:00 - 4:00 pm  
Subgroup Meetings  
INDYMUG/CHUG  
Grand Cypress G

EMUG  
Grand Cypress H

NEARMUG  
Grand Cypress I

CUMUG  
Poinciana A/B
4:10 - 5:00 pm
FIS Product Café C: Mobile Strategy
Grand Cypress H

The New Path of Mobile Banking: New Leading-edge Features for 2015

The mobile landscape is evolving quickly. Learn how FIS Mobile is empowering financial institutions to deliver innovative new features and a seamless customer experience. See a live demo of the latest from FIS Mobile Banking, hear what's coming soon in 2015 and explore tech trends that are shaping mobile banking.

5:00 – 6:30 pm
Welcome Reception with Exhibitors
Regency Hall
Don’t forget your drink tickets!

7:00 - 10:00 pm
FIS Welcome Party!
Location: Poolside

Kick off MUG 2015 with a fabulous event at the annual opening party sponsored by FIS. Enjoy music, dinner, drinks and great conversation!

FIS Product Café D: Connections
Grand Cypress I

FIS Connections is a hosted browser-based comprehensive CRM solution designed specifically for community financial institutions. Key features include household profiling, database marketing with targeted segmentation, online survey tool, cross-sales with prospect tracking, incentive plans, reporting and profitability and pricing.
Welcome Party

Entertainment by:
Panakolada
Tropical Music for all Occasions!

MENU

Black Bean Soup with Red Onions and Cilantro Garlic
Green Papaya Salad with Chili Flakes and Crushed Peanuts
Spinach Leaves with Hearts of Palm, Cilantro Dressing and Boniato Crisp
Jerk Style Chicken
Coconut Shrimp Skewers
Yellow Rice
Fried Plantains
Assorted Grilled Vegetables

Dessert and Drinks
Passion Fruit Tart
Chocolate Fudge Cake
Iced Tea, Soft Drinks, Water
Beer, & Wine,

SPONSORED BY

FiS
What is MISER planning in the next 18-24 months?

10:30 - 11:45 am
MISER-Roadmap Updates Q&A
Grand Cypress DEF
Jackie Roberts
Moderator: Beth Tomlinson, Bedford Federal Savings Bank (IN18)
What is MISER planning in the next 18-24 months?
This general session will provide valuable updates on topics such as MISER DeskTop, MISERstudio™, security, integration, CERs and much more!

11:50 am - 12:50 pm
General Luncheon
Portico (outside general session rooms)
Cohesion User Group Luncheon
Grand Cypress A
New Attendees Luncheon (for First-Timers)
Location: Hemmingway's Restaurant
Join members of the MUG Executive Committee and Subgroup Chairs for an informal meet-and-greet luncheon. Learn from long-time attendees and MUG members on how to make the most of your conference experience. Meet with your subgroup chair and hear what your peers are experiencing with MISER and how you can become more involved. MUG Leadership will be available to answer any of your questions.

12:35 – 12:50 pm
Verafin: FRAML Demo
Grand Cypress C
Automating Business Processes with Enterprise Content Management Solutions from MVi and Laserfiche
The need for relationship management hasn’t changed; the way it’s done has.

**1:00 - 2:00 pm CONCURRENT SESSIONS**

**CRM Open Forum**
Grand Cypress G
*Moderator: Brad Grant, Wings Financial (MN02)*
The need for relationship management has not changed much over the years, however; the way it’s done definitely has. Come, share, listen and leave better prepared to manage those relationships that are vital to your FI’s success!

**MISER DeskTop Demo and Q&A**
Grand Cypress H
*Tommie Schilling*
*Moderator: Beth Tomlinson, Bedford Federal Savings Bank (IN18)*
This will be a session that you won’t want to miss! MISER will showcase its latest and greatest solution in branch automation – MISER DeskTop. See for yourself how MISER DeskTop’s new, cohesive design can efficiently serve your customers or members with a complete 360-degree view of their portfolio and sales opportunities. This demonstration will highlight the key features of MISER DeskTop and provide real-world feedback. Unable to attend this session? Don’t worry - the same content will be covered again on Tuesday, May 5th!

**MISER System Administration Best Practices**
Grand Cypress I
*Bob Clark & Gary Henriques*
*Moderator: Jay Constantino, Stafford Savings Bank (CT21)*
Find out general tips and tricks to enhance your MISER system. This session will discuss how in-house clients can leverage Unisys and MISER utilities to improve operational efficiencies for mainframe development and system administration. The content of this session will be technical in nature and should be attended by Systems and Operations personnel.

**Enterprise Governance Risk Compliance Management**
Grand Cypress DEF
*Allan Cuttle*
*Moderator: Johnny Greene, First Piedmont (SC03)*
Regulatory authorities now place greater emphasis on a financial institution’s ability to identify and manage risk across the enterprise. Regulators are now conducting assessments to ensure adequate control and management of credit, interest rate, liquidity, compliance, reputational and strategic risk. They continue to raise the bar on banks of all sizes, with GFI’s in particular having a considerably greater challenge given their geographic dispersion, broad and complicated lines of business, and inefficient and disparate operating environments.

The EGRC Solutions Group - Enterprise Risk Management practice has released an innovative tool, Early Risk Manager (ERM). ERM provides a complete risk management and compliance monitoring solution that is unparalleled in the industry, offering risk management, compliance, risk metrics, issues management, third party risk management, loss data management and scenario analysis modules. Our solution integrates a best practices approach that is focused on building and tailoring the Risk and Compliance program within an organization.

With ERM, an organization would be able to gain greater integration among their risk compliance and control groups, as well as proactively identify and mitigate risks before they could negatively affect and FI’s earnings, capital, reputation, and the strategic direction. Come and see how we can strategically assist with the future growth of your institution.
3:15 - 4:15 pm CONCURRENT SESSIONS

MISER System Management
Grand Cypress G
Gary Henriques
Moderator: Jay Constantino, Stafford Savings Bank (CT21)
This session with Gary Henriques will cover several topics about in-house system management, including the MCP level support schedule, MCP 16.0/SSR 57.1 System Software Update, 2015.1 database reorganization update, tools and utilities review, and other topics to be determined. This will be a highly technical session designed for Systems and Operations personnel.

Fraud Management - How’s that working for you?
Grand Cypress H
User Panel
John Jarosinski
Moderator: Johnny Greene, First Piedmont (SC03)
An Open-Panel discussion. Come participate in this session and take home some creative ideas on how to “Catch a Thief” before, during and after the goods have been taken.

Mobile Delivery - Creative Solutions
Grand Cypress I
Panel: Trisha Hunt; David Mason
Moderator: Shelly Clark, GECU (TX51)
What’s your vision & strategy for mobile banking? Mobile is moving at the speed of the consumer which is both exciting and daunting. This is your chance to both share and glean creative insights on how Mobile is being leveraged to drive revenue and efficiency while improving the customer experience!

4:20 – 5:20 pm Reception in Exhibit/Showcase
Regency Hall

4:25 – 4:40 pm FIS Connections Demo
Grand Cypress C

4:45 – 5:00 pm Locum Software Services Demo
Grand Cypress C
Mind the Gap!” - Business priorities: What Might I have overlooked?

5:05 – 5:20 pm BIT Statement Processing Demo
Grand Cypress C
Top 10 Tools for Your Statement Program to Better Impact the Bottom Line

5:20 pm Evening on Your Own
8:00 am - 4:00 pm
Registration Open
Registration 1 & 2

7:30 – 8:15 am
Breakfast in the Exhibit Hall/Showcase
Regency Hall

8:30 - 9:45 am
CSI Orlando!
Cyber Threats, Bank Fraud and Violent Crimes
Grand Cypress DEF
Alqualios Hammonds, FBI Special Agent
Ronald Hooper, FBI Supervisory Special Agent

Cyber Threats - This presentation will cover the FBI’s role in computer intrusion incidents. Various threats to computer security will be highlighted to include type’s malware and social engineering. White Collar Crime - Hear the latest trends in White Collar Crime, including Bank Fraud.

9:50 – 10:05 am
Banker’s Toolbox Demo
Grand Cypress C
BSA Fraud and Wire Processing

10:10 – 10:25 am
Locum Software Services Ltd.
Grand Cypress C
How to protect your MCP Enterprise – Locum 360 Security Solutions: Executive Summary

10:30 – 11:45 am
2015 Release Update
Grand Cypress DEF
Product Management Team

You know it’s just around the corner, but what does it include? The MISER Product Management Team will be reviewing what we have been up to over the last several months preparing for 2015.1 and 2015.2 releases. This overview will include what we know is coming your way as well as what we hear from the regulators and the IRS for year-end 2015 (no, it isn’t too early to be thinking about year-end even though it is only May).

It isn’t too early to be thinking about year-end!
11:55 am - 12:45 pm CONCURRENT SESSIONS

Regulatory Loans
Grand Cypress G
Karla Alexander-White, FIS Senior Compliance Analyst
Moderator: Johnny Greene, First Piedmont (SC03)
Come to this session and hear from the expert on what you should be paying attention to as it relates to Loan regulation. You might just glean a tip that could save you both time and money!

Unisys Session - Hidden Gems
Grand Cypress H
Steve Koss
Moderator: Jay Constantino, Stafford Savings Bank (CT21)
MCP software release has a large set of products and an every growing list of capabilities. This presentation will show you some of the products and features you may or may not be using in your MISER environment. After leaving this presentation hopefully you will learn at least one, if not more, cool things you can do to make your life easier. Additionally, since Unisys has completed its migration of all new systems to the MCP Next Generation architecture, we will discuss new capabilities and features, and what is means to the MISER environment.

MISER DeskTop Demo and Q&A
Grand Cypress DEF
Tommie Schilling
Moderator: Alison Herndon, Lutheran Church Extension Fund (MO25)
This will be a session that you won’t want to miss! MISER will showcase its latest and greatest solution in branch automation – MISER DeskTop. See for yourself how MISER DeskTop’s new, cohesive design can efficiently serve your customers or members with a complete 360-degree view of their portfolio and sales opportunities. This demonstration will highlight the key features of MISER DeskTop and provide real-world feedback.

EMV Migration - Are you ready?
Grand Cypress I
Celeste Schwitters VISA Inc.
Moderator: Shelly Clark, GECU (TX51)
Visa will provide an update on the U.S. EMV migration progress to date and 2015 forecast. This session will also cover best practices for EMV chip reissuance strategies and recommendations and resources to help issuers implement EMV chip.
12:50 - 1:50 pm
General Luncheon
Portico (outside general session rooms)

MOSUG Subgroup Meeting/Luncheon
Cypress Point

1:55 - 2:55 pm CONCURRENT SESSIONS

Cohesion - Efficiency Now!
Grand Cypress G
Andrew Stoute
Moderator: Brad Grant, Wings Financial (MN02)
Complexity Simplified! Cohesion and .net facilitate the powerful concept of enabling consumers of technology to focus on the what and not the how in business processing. Come and hear real-life examples of how Cohesion is being leveraged to streamline processing. Could this be the beginning of the future for what MISER Desktop is capable of upon completion of the FIS MISER Desktop Roadmap?

Branch Concepts - What’s Working & Why
Grand Cypress I
Panel: Polly Belden; Joan Roche
Moderator: Shelly Clark, GECU (TX51)
Statistics show that the branch is not dead and remains an important service venue for Gen Y. Consequently, the question to be answered is, “how relevant is your branching strategy?” or do you even have one. Share your successes, failures, lesson’s learned and Ah Ha’s with others in answering this elusive, but yet very important question.

Regulatory Deposits
Grand Cypress H
Karla Alexander-White, FIS Senior Compliance Analyst
Moderator: Alison Herndon, Lutheran Church Extension Fund (MO25)
FIS is back and better than ever to help keep you informed about the deposits regulatory changes that are coming up in the next year.
3:00 - 4:00 pm CONCURRENT SESSIONS

**Strengthen Security AND Shrink Costs**
Sponsored by Unisys
Grand Cypress H
Ron Sapp
Moderator: Beth Tomlinson, Bedford Federal Savings Bank (IN18)

Financial services executives must strike the perfect balance between cost and risk – it’s easier than you think.

The highly sensitive, mission-critical information that financial services institutions are entrusted to protect is under relentless attack by sophisticated cyber criminals who have figured out how to penetrated the fortress of traditional security. Financial services executives know that an innovative approach to security must be embraced in order to sidestep the onslaught of external and internal security risks – one that not only helps strengthen security, but also reduces costs in today’s budget-restricted, compliance-laden environment. Unisys Stealth™ is a software security innovation that eliminates the trade-off between cost and risk and improves agility by strengthening data protection, simplifying management, and reducing reliance on physical technology infrastructure.

**BL - A Fresh Perspective**
Grand Cypress DEF
User Panel: Casey Foltz, Mike Lindberg
Moderator: Brad Grant, Wings Financial (MN02)

Data driven organizations have the potential of outperforming their competition in both efficiency and strategic execution. Come to this session and glean some insights from the experts on opportunities to leverage BI for the future and become a more data driven organization. You might just leave with some new and fresh ideas coupled with the start of a vision for how you can better use data at your FI in execution of your strategy. This will be the kick off of a new BI User Group!

**Commercial Lending: How Do You Do That?**
Grand Cypress I
Open Forum
Moderator: Johnny Greene, First Piedmont (SC03)

As users, let’s discuss how we utilize Miser’s Commercial Loan Application in the unpredictable world of commercial lending.

**Business Process Improvements (Workflows, custom applications, etc.)**
Grand Cypress G
User Panel: Angie Carter; Amanda Lingerfelt; Polly Belden
Moderator: Shelly Clark, GECU (TX51)

Interested in gaining efficiencies in transaction processing? Workflows can streamline the cost and time required to coordinate common business processes. Join us in this session to see how workflows provide each institution the unique ability to customize transactions (data forward, pre-fill, transaction labeling) designed specifically to fit your needs. Whether it is one transaction or many, workflows provide enhanced functionality to the users while minimizing the amount of input by the user.

4:00 - 5:15 pm
**Networking Break in Showcase**
Regency Hall
**Grand Prize Giveaway!**

4:00 – 4:15 pm
**Infolmage, Inc. Demo**
Grand Cypress C
Next Generation of Statements & Document Collaboration

4:20 – 4:35 pm
**ACI Worldwide Demo**
Grand Cypress C
Choice, Flexibility and Control. Digital Banking with ACI
5:30 - 6:15 pm  
Fun Walk! Benefiting the Juvenile Diabetes Research Foundation  
Meet at Wilderness Area

Come participate in the 2015 MUG Evening Fun Walk to benefit the Juvenile Diabetes Research Foundation. This event is free of charge. You can take this time to participate for a good cause while getting a little exercise on the beautiful scenic property of The Hyatt Grand Cypress. The trail is located around the perimeter of the hotel and is about 1.3 miles.

Donations are encouraged, but not required. The MISER Users Group will match up to $300 donated towards this wonderful foundation.

This event will take place right before the Tuesday night MUG Annual Party, but don’t worry. You will have plenty of time to get ready for the banquet.

Please consider donating today! Make Checks Payable to JDRF of Central Florida and mail them to the MUG Office. Donations will also be collected at the MUG 2015 Conference Registration Desk.

7:00 - 10:00 pm  
Welcome to Florida Party  
Sponsored by Unisys Burroughs  
Wilderness Area

Join us for another AMAZING MUG Party at this year’s conference. We will have a Welcome To Florida theme for the annual event, showcasing cities, food and cultures from around the State. Located out the back doors of the Grand Cypress, the party will be held in the Wilderness Area. A great dinner, themed games, music, and a crazy tourist contest await you at this year’s party. Cocktails will be flowing, and the Entertainment will keep you moving in addition to other fun surprises at this year’s Party! The dress is very casual so you can t the evening.
Join Us for an Evening Fun Walk
to benefit the Juvenile Diabetes Research Foundation

You’re invited to participate in the 2015 MUG Evening Fun Walk to benefit the Juvenile Diabetes Research Foundation. This event is free of charge. You can take this time to participate for a good cause while getting a little exercise on the beautiful scenic property of The Hyatt Grand Cypress. The trail is located around the perimeter of the hotel and is about 1.3 miles.

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Tuesday
May 5
5:30–6:15 p M
To Benefit
MISER
USERS GROUP

IMPROVING LIVES. CURING TYPE 1 DIABETES.
Taste of Florida Menu

Cuban Caesar Salad with Yuca Croutons, Garlic, Roasted Corn, and Manchego, Artichoke Dressing

Lobster in Florida Keys Conch Fritters

MAHI MAHI TACO STATION
Carved Whole Roasted Side of Cape Canaveral Mahi-Mahi
Shredded Napa Cabbage Slaw with Red Onion, Crema, Cilantro, Lime, and Garlic
Soft Flour Tortillas

Fried Gator Bites with Remoulade Sauce
Short Ribs
Vegetarian Paella
Saffron Rice, Olives, Spring Peas and Sweet Peppers
Sauteed Yucca, Garlic Olive Oil and Parsley
Roasted Zellwood Corn
Bread Assortment
Sweet Butter

Dessert & Drinks
Florida Key Lime Tarts
Brownie S'More Sundae Station
Home Made Graham Cracker Crust, Chocolate Brownie and Toasted Marshmallow
Warm Chocolate Sauce and Vanilla Ice Cream
Iced Tea, Soft Drinks, Water
Fruit Sangria, Beer & Wine

Entertainment by:
DJ Kip Sweeny
Kip returns again this year and will be hosting Karaoke, Playing favorite hits from all Genre’s of Music, and teaching Line Dancing! Be sure to wear your dancin’ shoes!
MISER USERS GROUP ANNUAL MEETING
MUG 2015 CREATING CONNECTIONS
SHARE THE VISION

WEDNESDAY, MAY 6

8:00 am - 12:00 pm
Registration Open
Registration 1 & 2

8:00 – 8:45 am
Full Breakfast
Grand Cypress Foyer

9:00 – 10:00 am
MUG Annual Business Meeting
Grand Cypress DEF
Special Prize Giveaway!

10:15 – 11:15 am CONCURRENT SESSIONS

Enterprise Output Manager
You need to see this!
Grand Cypress G

Speaker: Steve Diederichs
User Panel: Vivian Lacy, Dan McColley, Dan Riley
Moderator: Alison Herndon, Lutheran Church Extension Fund (MO25)

Yes it’s back and for good reason! Enterprise Output Manager (EOM) remains a hidden gem of opportunity and efficiency waiting to be leveraged by any and all who license it. Don’t let another MUG go by and miss out on this tried and true efficiency engine for data output!

PCI/NPI Data Security
Grand Cypress H

Bob Clark, FIS
Moderator: Shelly Clark, GECU (TX51)

Security breaches are commonplace in the news lately. Learn about the latest FIS security enhancements designed to protect your client’s data and what you can do to prepare.

GenNow
Grand Cypress I

Michael Brown
Moderator: Brad Grant, Wings Financial (MN02)

Today’s millennial consumer is looking for alternative financial solutions to meet their life style. GenNOW meets the needs of this consumer segment. GenNOW an Omni-channel banking experience provides the consumers a solution to transact and bank when they want and how they want, via the web, on their mobile device or the traditional brick and mortar bank branch. Join FIS experts to explore how GenNOW can assist your institution to capture this new market segment using GenNOW, a turnkey, easy to implement alternative financial solution and additionally offer a robust alternative transactional account to your current account holders.

Fireside Chat with Client Care
Grand Cypress DEF

Matt Rothlein, Becky Brazer & John Culver
Moderator: Jay Constantino, Stafford Savings Bank (CT21)

Come join us for a fun and interactive session where you will have the opportunity to learn helpful tips and get answers to your burning questions about MISER Client Care. Stick around for a friendly meet-and-greet and put faces to the names that you know so well!

11:30 am
Closing Summary
Grand Cypress DEF

Brad Grant, MUG Chair &
Jerry Nissen, FIS

1:00 - 4:00 pm
MISER DeskTop Migration Planning & Preparation
Grand Cypress I

Pete Ossi, Evie Serrano, Tom Kuhn, & Kimberlee Milan

Find out what your institution can do to be better prepared to transition to MISER DeskTop. Members from MISER’s development, product management, implementations, and education teams will provide you with the knowledge to ensure that your institution is ready to take advantage of MISER’s newest branch automation solution. Regardless if you are currently a BA or ACI front-end user, this session will outline what to expect before, during, and after your migration.
Enterprise Output Manager

Atrium 1436
Steve Diederichs

Make plans to linger in sunny Florida for a day with an EOM expert who helped develop EOM! Be ready to roll your sleeves up, get your hands dirty and learn how you too can leverage this tool for managing all kinds of data output. A few hours of your time learning what EOM can do, could literally result in a 10x to 100x return on investment. Yes, the tool is that powerful and in all likelihood your organization is leaving money on the table by not managing data output as efficiently as you could be via EOM.

MISER BI – Intermediate

Atrium 1412
Terri Krupinski

Intermediate BI: Having trouble getting Loan and Line of Credit Accounts on the same BI report? How about Checking and Line of Credit? This class will explore combining fields from two Datasets in the same model on one BI report built with Report Builder 3.0. No more exporting to Excel and trying to match thing up. We will also look at combining data from two different models/dataset using the Subreport function.